

**28<sup>th</sup> Annual Ordinary General Meeting of Shareholders**

The Company under the trade name "GALAXIDI MARINE FARM SOCIETE ANONYME", in compliance with its obligations deriving from the Greek Legislation and the Athens Stock Exchange Regulation, is announcing herewith that the 28<sup>th</sup> Shareholders' ordinary General Meeting is called for June 28<sup>th</sup>, 2016 at 9:00 a.m. The General Meeting will take place at head offices of the Company's registered seat at Galaxidi of Fokida prefecture, P.C. 330 52, Greece.

**Shareholders will called to vote in favor of all the Matters of the Agenda, as follows:**

**FIRST ITEM:** Approve the annual Financial Statements of the financial year 2015 (period from 1.1.2015 to 31.12.2015), which have been drafted in accordance with IFRS, along with the Reports of the Board of Directors and the Reports of the Auditors.

**SECOND ITEM:** Approve the proposed by the Board of Directors distribution of profits and decide the non-distribution of dividend from the profits of the financial year 2015.

**THIRD ITEM:** Approve the release of the BoD members and of the Auditors from any liability related to the activities of the financial year 2015 as well as for the annual financial statements of the Company.

**FOURTH ITEM:** Approve the remuneration paid to the members of the Board of Directors, for their attendance and their providing services during the financial year 2015 and also set up them for the current financial year.

**FIFTH ITEM:** Appoint the audit firm "Σ.Ο.Λ. αε" for the audit of the financial statements of the financial year 2016 and the appointment of an Ordinary Auditor and a Substitute Auditor and determine their remuneration.

**SIXTH ITEM:** Contracts approvals, according to the provisions of article 23a paragraph 5 of Law 2190/1920.

**SEVENTH ITEM:** Several matters – Announcements. The chairman will announce to the Shareholders the progress of the Company as well as the perspectives of the fish farming industry.

Galaxidi, June 3<sup>rd</sup>, 2016

THE BOARD OF DIRECTORS